

Index Performance			
Global Indices	LTP	1D Chg	10 % Chg
Dow 30	30,015.51	-200.94	-0.67%
S&P 500	3,687.26	-7.66	-0.21%
FTSE 100	6,453.16	36.84	0.57%
DAX	13,418.11	171.81	1.30%
Nikkei 225	26,509.00	72.61	0.27%
Nasdaq	12,807.92	65.40	0.51%
Indian Indices	LTP	1D Chg	10 % Chg
Nifty 50	13,466.30	137.90	1.03%
BSE Sensex	46,006.69	452.73	0.99%
Nifty Bank	29,625.95	169.5	0.58%
NIFTY Midcap 100	19,964.90	167.55	0.85%
NIFTY Smallcap 100	6,658.75	50.70	0.77%
Forex Rates			
USD/INR	73.85	-0.17	-0.23%
EUR/INR	89.93	-0.68	-0.75%
GBP/INR	98.67	-0.99	-1.00%
JPY/INR	0.71	0.00	-0.54%
Commodities			
Crude Oil WTI	3483	-46	-1.3
Natural Gas	207.3	7.6	3.81
Gold	59065	351	-0.7
Silver	66840	-2178	-3.16
Aluminium	161.25	2.8	-1.71
Copper	598.35	-11.95	-1.96

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	6,616.43	5,463.43	1153
DII	5,205.19	5,866.70	-661.51
F&O			
FI Index Fut	6,669.62	6,080.14	589.48
FI Index Opt	450,423.56	449,206.89	1,216.67

Market Volatility			
	Latest	1D Chg.	10 % Chg.
CBOE VIX	24.23	-0.93	-3.70%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield			
	Latest	1D Chg.	10 % Chg.
US	0.91	-0.005	-0.53%
India	5.95	0	
Nifty Supports			
	S3	S2	S1
Nifty	13330	13390	13440

NIFTY 50 Companies support and Resistance			
TRADING SYMBOL	NAME OF COMPANY	S3	S2
SUNPHARMA	Sun Pharmaceutical Industries Limited	517.13	528.77
TCS	Tata Consultancy Services Limited	2,766.65	2,792.65
ASIANPAINT	Asian Paints Limited	2,411.47	2,453.83
INFY	Infosys Limited	1,141.67	1,158.88
TIITAN	Titan Company Limited	1,408.60	1,429.90
UPL	UPL Limited	410.85	418.20
ICICIBANK	ICICI Bank Limited	479.13	484.12
DRREDDY	Dr. Reddy's Laboratories Limited	4,760.58	4,848.47
ULTRACEMCO	UltraTech Cement Limited	4,689.20	4,790.20
WIPRO	Wipro Limited	337.72	343.58
ITC	ITC Limited	189.30	193.10
IOC	Indian Oil Corporation Limited	81.13	82.67
KOTAKBANK	Kotak Mahindra Bank Limited	1,837.20	1,861.65
TECHM	Tech Mahindra Limited	869.47	886.33
ONGC	Oil & Natural Gas Corporation Limited	81.70	84.15
HINDUNILVR	Hindustan Unilever Limited	2,230.60	2,255.80
LT	Larsen & Toubro Limited	1,175.15	1,194.35
AXISBANK	Axis Bank Limited	550.73	559.57
HDFC	Housing Development Finance Corporation Limited	2,279.97	2,320.23
NTPC	NTPC Limited	93.73	95.12
HCLTECH	HCL Technologies Limited	839.00	855.50
INDUSINDBK	Indusind Bank Limited	772.58	793.12
RELANCE	Reliance Industries Limited	1,825.55	1,857.00
BAJAJ-AUTO	Bajaj Auto Limited	3,086.67	3,129.33
BAIFINANCE	Bajaj Finance Limited	4,550.58	4,688.47
CIPLA	Cipla Limited	735.30	748.20
BAJAJFINSV	Bajaj Finserv Limited	8,363.60	8,492.40
SBIN	State Bank of India	240.25	244.25
ADANIPORTS	ADANI PORTS	410.27	422.63
COALINDIA	Coal India Limited	125.17	127.48
GRASIM	Grasim Industries Limited	843.05	853.20
BHARTIARTL	Bharti Airtel Limited	469.48	477.52
POWERGRID	Power Grid Corporation of India Limited	180.57	182.78
MARUTI	Maruti Suzuki India Limited	7,025.17	7,115.13
TATAMOTORS	Tata Motors Limited	145.60	151.15
BPCL	Bharat Petroleum Corporation Limited	344.93	350.97
GAIL	GAIL (India) Limited	105.85	109.25
HEROMOTOCO	Hero MotoCorp Limited	2,774.33	2,837.47
HINDALCO	Hindalco Industries Limited	213.87	220.43
M&M	Mahindra & Mahindra Limited	644.83	656.07
TATASTEEL	Tata Steel Limited	560.60	572.80
JSWSTEEL	JSW Steel Limited	332.48	339.32
EICHERMOT	Eicher Motors Limited	2,316.12	2,349.28

News

Indian Equities:

Indices may open in negative zone

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 54 points at the opening bell.

*Overseas, Asian stocks are trading slightly higher on Wednesday as the investor focus swung between concerns about a new faster-spreading variant of the coronavirus and hopes that more U.S. fiscal aid would propel an economic recovery.

Corporate News

*Wipro | Share buyback offer will open on December 29 and close on January 11. Company signed strategic digital & IT deal with METRO AG.

*Bajaj Auto | The company signed MoU with Maharashtra Government to set up manufacturing unit in Chakan and will invest Rs 650 crore.

*Aster DM Healthcare | The company selected Cayman Islands to set up Clinical Excellence hub for the Western Hemisphere.

*Majesco | Atul Limited acquired 2.14 lakh equity shares in the company at Rs 981.58 per share on the NSE. Promoter Ketan Mehta & Others sold 10.5 lakh equity shares in the company via open market transactions.

*Punjab National Bank | Life Insurance Corporation of India increased stake in the bank to 7.73 percent from 4.12 percent via QIP.

*Ravinder Heights | Serum Institute of India Pvt Ltd & PACs received 13.89 percent stake pursuant to scheme of arrangement between the company and Panacea Biotech.

*Genus Paper & Boards | CARE reaffirmed the credit rating on the company's long-term bank facilities at BBB+, and the outlook is stable.

Indian Economy

*India is likely to approve Oxford/AstraZeneca's coronavirus vaccine for emergency use by next week after its local manufacturer submitted additional data sought by authorities, two sources with knowledge of the matter told Reuters on Tuesday.

Global Economy

*Americans were warned again on Tuesday not to travel for Christmas as the latest COVID-19 surge left hospitals struggling to find beds for the sick and political leaders imposed restrictions to try to curb new infections, making for a grim holiday season.

NSE Indices / Sectoral Performance								
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.	
NIFTY BANK	29625.95	169.50	0.58%	NIFTY ENERGY	16569.00	191.55	1.17%	
NIFTY IT	23611.60	767.00	3.36%	NIFTY PHARMA	12550.95	272.80	2.22%	
NIFTY METAL	30799.65	41.40	1.36%	NIFTY MNC	15208.50	71.45	0.47%	
NIFTY AUTO	8818.60	73.60	0.84%	NIFTY PSU BANK	1659.25	16.00	0.97%	
NIFTY FMCG	33329.05	177.95	0.54%	NIFTY SERV SECTOR	18826.20	228.45	1.23%	
NSE Movers and Shakers								
Top Gainers			Top Losers					
	Latest	1D Chg.		Latest	1D Chg.		Latest	1D Chg.
ADANI PORTS	468.9	24.65	5.55	KOTAKBANK	1,901.05	-19.80	-1.03	
HCLTECH	917	46.55	5.35	HDFC	2,398.50	-16.30	-0.68	
TECHM	944	37.15	4.10	BAIFINANCE	5,010.00	-31.85	-0.63	
INFY	1,219.95	42.65	3.62	ULTRACEMCO	4,988.00	-19.85	-0.40	
GAIL	118.35	3.65	3.18	INDUSINDBK	839.75	-2.95	-0.35	
Indian ADR Stocks								
	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.	
Infosys ADR	16.65	0.72	4.52%	HDFC Bank ADR	68.12	-0.23	-0.34%	
Tata Motors ADR	11.05	-0.14	-1.25%	ICICI Bank ADR	13.66	-0.02	-0.15%	
Nifty Resistance								
	R3	R2	R1		R3	R2	R1	
Nifty	13630	13570	13520					

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	517.13	528.77	547.83	559.47	578.53	590.17	609.23
TCS	Tata Consultancy Services Limited	2,766.65	2,792.65	2,831.65	2,857.65	2,896.65	2,922.65	2,961.65
ASIANPAINT	Asian Paints Limited	2,411.47	2,453.83	2,528.87	2,571.23	2,646.27	2,688.63	2,763.67
INFY	Infosys Limited	1,141.67	1,158.88	1,189.42	1,206.63	1,237.17	1,254.38	1,284.92
TIITAN	Titan Company Limited	1,408.60	1,429.90	1,467.40	1,488.70	1,526.20	1,547.50	1,585.00
UPL	UPL Limited	410.85	418.20	431.10	438.45	451.35	458.70	471.60
ICICIBANK	ICICI Bank Limited	479.13	484.12	491.83	496.82	504.53	509.52	517.23
DRREDDY	Dr. Reddy's Laboratories Limited	4,760.58	4,848.47	4,999.23	5,087.12	5,237.88	5,325.77	5,476.53
ULTRACEMCO	UltraTech Cement Limited	4,689.20	4,790.20	4,889.10	4,990.10	5,089.00	5,190.00	5,288.90
WIPRO	Wipro Limited	337.72	343.58	353.97	359.83	370.22	376.08	386.47
ITC	ITC Limited	189.30	193.10	198.65	202.45	208.00	211.80	217.35
IOC	Indian Oil Corporation Limited	81.13	82.67	85.43	86.97	89.73	91.27	94.03
KOTAKBANK	Kotak Mahindra Bank Limited	1,837.20	1,861.65	1,881.35	1,905.80	1,925.50	1,949.95	1,969.65
TECHM	Tech Mahindra Limited	869.47	886.33	915.17	932.03	960.87	977.73	1,006.57
ONGC	Oil & Natural Gas Corporation Limited	81.70	84.15	87.40	89.85	93.10	95.55	98.80
HINDUNILVR	Hindustan Unilever Limited	2,230.60	2,255.80	2,282.90	2,308.10	2,335.20	2,360.40	2,387.50
LT	Larsen & Toubro Limited	1,175.15	1,194.35	1,229.60	1,248.80	1,284.05	1,303.25	1,338.50
AXISBANK	Axis Bank Limited	550.73	559.57	576.28	585.12	601.83	610.67	627.38
HDFC	Housing Development Finance Corporation Limited	2,279.97	2,320.23	2,359.37	2,399.63	2,438.77	2,479.03	2,518.17
NTPC	NTPC Limited	93.73	95.12	97.03	98.42	100.33	101.72	103.63
HCLTECH	HCL Technologies Limited	839.00	855.50	886.25	902.75	933.50	950.00	980.75
INDUSINDBK	Indusind Bank Limited	772.58	793.12	816.43	836.97	860.28	880.82	904.13
RELANCE	Reliance Industries Limited	1,825.55	1,857.00	1,896.00	1,927.45	1,966.45	1,997.90	2,036.90
BAJAJ-AUTO	Bajaj Auto Limited	3,086.67	3,129.33	3,199.67	3,242.33	3,312.67	3,355.33	3,425.67
BAIFINANCE	Bajaj Finance Limited	4,550.58	4,688.47	4,849.23	4,987.12	5,147.88	5,285.77	5,446.53
CIPLA	Cipla Limited	735.30	748.20	772.20	785.10	809.10	822.00	846.00
BAJAJFINSV	Bajaj Finserv Limited	8,363.60	8,492.40	8,706.20	8,835.00	9,048.80	9,177.60	9,391.40
SBIN	State Bank of India	240.25	244.25	250.70	254.70	261.15	265.15	271.60
ADANI PORTS	ADANI PORTS	410.27	422.63	445.77	458.13	481.27	493.63	516.77
COALINDIA	Coal India Limited	125.17	127.48	131.47	133.78	137.77	140.08	144.07
GRASIM	Grasim Industries Limited	843.05	853.20	869.10	879.25	895.15	905.30	921.20
BHARTIARTL	Bharti Airtel Limited	469.48	477.52	488.93	496.97	508.38	516.42	527.83
POWERGRID	Power Grid Corporation of India Limited	180.57	182.78	186.62	188.83	192.67	194.88	198.72
MARUTI	Maruti Suzuki India Limited	7,025.17	7,115.13	7,258.07	7,348.03	7,490.97	7,580.93	7,723.87
TATAMOTORS	Tata Motors Limited	145.60	151.15	158.10	163.65	170.60	176.15	183.10
BPCL	Bharat Petroleum Corporation Limited	344.93	350.97	362.53	368.57	380.13	386.17	397.73
GAIL	GAIL (India) Limited	105.85	109.25	113.80	117.20	121.75	125.15	129.70
HEROMOTOCO	Hero MotoCorp Limited	2,774.33	2,837.47	2,933.73	2,996.87	3,093.13	3,156.27	3,252.53
HINDALCO	Hindalco Industries Limited	213.87	220.43	226.12	232.68	238.37	244.93	250.62
M&M	Mahindra & Mahindra Limited	644.83	656.07	676.88	688.12	708.93	720.17	740.98
TATASTEEL	Tata Steel Limited	560.60	572.80	586.05	598.25	611.50	623.70	636.95
JSWSTEEL	JSW Steel Limited	332.48	339.32	350.33	357.17	368.18	375.02	386.03
EICHERMOT	Eicher Motors Limited	2,316.12	2,349.28	2,397.67	2,430.83	2,479.22	2,512.38	2,560.77

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